



## NMP Team/NCPs CaRE/C-Energy2020

# Partner Search

## - User Manual -

## 15/01/2018



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#### **0. Introduction**

The NMP Partner Search Facility (**PSF**) has been created as part of the NMP TeAm webservice <u>www.nmpteam.com</u> for the purpose of offering a comprehensive and easy to use web-based tool that supports the building of consortia for promising proposals. One of the main features of this tool is the validation of requests by a responsible National Contact Point - NCP. This ensures a high level of reliability and accuracy of data. The validation of the entries includes an examination as to whether the information is reliable and the specifications of the selected call topics have been considered. Requests of users coming from EU member states or associated countries will be validated by the NCP of the same country. Registered NCPs from third countries will validate requests of users from their countries. In the case that a request has been submitted from a user located in a third country without a registered NCP, one of the NMP Team members will validate the entry.

Another important feature is the distinction between:

- Partner offer Researchers who offer their expertise in a specific topic of research and are looking for collaboration in possible project consortia and
- Partner search Researchers or consortia with a definite idea for a project looking for additional partners to complement their expertise.

So far more than 3.600 unique stakeholders from 95 countries have been registered to the service: 22% coming from the industry, furthermore 15% coming users from SMEs and 60% coming from Higher Education and Research Organisations. Since the launch of this service, more than 1.500 partner offers and 136 partner searches have been published. In 2016, 135 search offers for the NMBP topics were posted in the tool. 30 participants

(22%) were found to be an active part of a H2020 proposal, while four resulting projects were selected for funding (total EC funding of the projects: 21.4 M€).

Due to the success of the service, the tool has been extended to the NCP network projects

**C-Energy2020** (SC 3 Secure, Clean and Efficient Energy <u>www.partnersearch.c-</u> <u>energy2020.eu</u>), **NCPs CaRE** (SC 5 Climate Action, Environment, Resource Efficiency and Raw Materials <u>www.partnersearch.ncps-care.eu</u>). In order to keep the compatibility of the services, a knowledge exchange has been organized and common ideas for improvements have been discussed by the consortia of NMP TeAm, C-Energy2020 and NCPs CaRE such as:

- 1. Topic specific deadlines to avoid entries on already closed calls for proposals.
- 2. Common registration level for the three activities.





Using the Internet Explorer may in some cases cause problems in the displaying of search results. Therefore please use an alternative browser.

### 1. Topic specific deadlines

In 7<sup>th</sup> Framework Programme call topics were published as a part of yearly changing annual work programmes. After the all calls were closed, the opportunity to submit new partner offers or searches ended respectively. In Horizon 2020 the timespan of the work programmes has been extended to two years or even three years with yearly calls for proposals and respective call topics. As a result of this action, several partner searches and offers have been uploaded although the deadlines already elapsed. In order to avoid this, **every topic is linked to its respective deadline** now. Additionally, a link to the relating topic specific information at the participant portal is added.

		lopic			
USERS	>	✓ Save			Back to the line
COUNTRIES	>	Shortcut (*):			
BROKERAGE	>	DT-NMBP-01-2018			
STRUCTURE	~	Sequence (*):			
Work programm	>	Description (*):			
Call	>	Open Innovation Hubs for Lightwe	eight nano-enabled multifunctio	nal materials and components (IA)	
Action plan	>				
Торіс	>	Superordinate Category: 1.1. OPEN	I INNOVATION HUBS		
		Startdate (*)		Enddate (*)	
ENTRIES	>	31.10.2017	<b>#</b>	31.07.2018	**
MAIL-MANAGEMENT	>	Link (Participant Portal):			
		https://ec.europa.eu/research/part	ticipants/portal/desktop/en/oppo	ortunities/h2020/calls/h2020-nmbp-20	16-2017.html#c,topics=ca

Screenshot 2: Topic specific information

### 2. Common registration level for the three activities.

Due to the fact that several users of the three partner search facilities (NMP TeAm, C-

Energy2020 and NCPs CaRE) are active in more than one of the thematic areas it has

been decided by the members of the network projects to offer a common registration level.

The registration webpage: https://services.ptj.de/partnersearch/registration-overview



#### Screenshot 3: Common registration level

This offers the opportunity for registered users to enter partner searches and offers on call

topics of all the thematic areas of Horizon 2020 covered by the three networks.

### 3.1 Registration

In order to get active as a new user of the Partner Search System it is necessary to register and fill in at least all mandatory form fields (marked with an asterisk).

The "Competences" form field is a free text field that should be used to describe the organisation's business fields and competences.

The "SIC Codes" (Subject Index Classification Codes) field is another option to classify the business by standardized key words and make it easier for other users to find the entry. Make sure that the entered e-mail address is valid as it is **not** checked by the system. The password must have a length of least of eight characters and must include at least one special character (! # , . % =), an upper case letter or one digit.

NMP TeAr	m	Register new User		
REGISTRATION	\$	✓ Save		
JSER LOGIN	>	Profile Details		
		please choose Y	Last Name (*)	
		Email / Login (*)	Academic Title	
		Organization (*)		
		Street (*)	Zip / Postal Code (*)	City (*)
		Country please choose		
		Organisation Type / Partner Type		
		all		~

Screenshot 4: Registration form for a new user

If all mandatory fields have been completed, the registration is ready to be submitted. After saving the entries the validation of the entered data will be done automatically by the web

application. In case of a successful validation the applicant will receive a confirmation

message that the registration has been accepted.



Screenshot 5: Registration typical confirmation e-mail

To complete the registration procedure and activate the user account, the link in the received registration e-mail has to be followed. After this, the account is ready for use and partner searches and partner offers can be entered.

### 3.2 Login

The PSF-webpage s found under: The registration webpage:

https://services.ptj.de/partnersearch/nmp/user-login. Registered user of the tool can log in

by entering their e-mail address and password.

Keep in mind that the username **IS** case sensitive so that MISTER@smith.com is different

to mister@smith.com.

NMP TeAm	User Login	Password
REGISTRATION >		
USER LOGIN >	Login	Forgotten your password? Please click here.

Screenshot 6: Login

### 3.3 Edit Profile

On the upper right part of the webpage the user name is displayed. The respective link offers the opportunity to edit the user profile. A drop-down menu appears with the items "Profile", "Logout" and "Manage registration". If "Profile" is chosen, the possibility to change personal data is given. After the desired changes have been performed, the data can be saved by using the "Save" button.

				Profile Logout
NMP TeAm	User Profile			Manage registration
SO TO PORTAL WEBSITE	✓ Save			
ENTRIES >	Profile Details			
E-MAIL-ALERTS / RSS FEEDS	Sex 🔹			
ROKERAGE	First Name (*)	Last Name (*)		
	Clark	Kent		
	Email / Login (*)	Academic Title		
	Organization (*)			
	Daily Planet			
	Street (*)	Zip / Postal Code (*)	City (*)	
			Metropolis	
	Country (*)			

Screenshot 7: Edit Profile

### 3.4 Enter and submit a Partner Offer or Partner Search

By following the "Entries link" a list of already published entries generated by the user

#### appears.

NMP TeAm		Entries					
		✦ Create new Entry					
GO TO PORTAL WEBSITE	>						
ENTRIES	>	Filter entries					
E-MAIL-ALERTS / RSS FEEDS	>	Offer / Search	<b>Y</b>				
BROKERAGE	>	Show 10 🔽 entries			Sea	rch:	
		Topics		Туре	Date	Approved	
		NMBP-03-2016 NMBP-04-2017 NMBP-05-2017		Offer	05.04.2017 15:42:47		₽\®\ <b>±</b>
		Showing 1 to 1 of 1 entries					

Screenshot 8: Entries List View

Registered users can either add a new entry or have the choice to edit  $\checkmark$ , view  $\checkmark$  or

delete an existing one . By choosing the "Create new Entry" button, the respective

forms regarding partner offer or partner search appear.

NMP TeAm		Entry	
GO TO PORTAL WEBSITE	>	Utter Search	
ENTRIES	>	✓ Save	< Back to the list
E-MAIL-ALERTS / RSS FEEDS	>		
BROKERAGE	>	Partner role (*): please choose	<b>v</b>
		Topics (*):	
		Select Topics Competences concerning to the NMP topic (*):	
		Title of Project Idea:	
		C	

Screenshot 9: Entry form for a new partner search

Up to three open call topics can be selected per partner search or offer:



#### Screenshot 10: Topic selection

### 3.5 Brokerage Events

Brokerage events on the covered thematic areas and that are (co-)organised by one of the three network projects NMP TeAm, C-Energy2020 and NCPs CaRE can be found here. The list shows the title/thematic area, the date and offers the opportunity to indicate whether an attendance is planned. This option has been added to make contact with possible partners at these events easier.

NMP TeAm		A list of upcoming Brokerage Events.			
GO TO PORTAL WEBSITE	>	Show 10 💌 entries	Search:		
ENTRIES	>	Name	Date	Attending	
E-MAIL-ALERTS / RSS FEEDS	>	EU Brokerage Event on KET (Nanotechnologies and Advanced Materials, Biotechnologies,	17.10.2017	No	۲
BROKERAGE	>	Horizon 2020 Brokerage Event on Nanotechnology and Advanced Materials	16.11.2017	No	۲
		Showing 1 to 2 of 2 entries	Prev	rious 1	Next

#### Screenshot 11: Brokerage Events

Clicking the eye symbol, a new page is opened. This page shows more details of the brokerage event and offers the opportunity to indicate the participation within the PSF (item: **participation**) and provides a link to the registration of the brokerage event itself (item: **B2Match Registration**).

### 3.6 E-Mail Alert & RSS Feeds

Complementary to the already described opportunities (looking for partners or projects by generating a partner offer or partner search), registered users of the PSF have now the opportunity to be informed about new entries regarding call topics of interest. This service can be subscribed by two ways: **via e-mail alert** or **via RSS feed**.

This option is found on the left part of the web page und "E-Mail-Alerts / RSS Feeds". The user can choose between "all current offers and searches" or by choosing "specific topic(s)". The selection can be changed in his profile at any time.

NMP TeAm		E-Mail Alert Selection		
GO TO PORTAL WEBSITE	>			
ENTRIES	>	Topics	RSS Feed	E-mai alert
E-MAIL-ALERTS / RSS FEEDS	>	all current offers and searches	۳	
BROKERAGE	>	a) 5.ii. Nanotechnologies, Advanced Materials, Biotechnology and Advanced Manufacturing and Process	sing	
		CALL FOR NANOTECHNOLOGIES, ADVANCED MATERIALS, BIOTECHNOLOGY AND PRODUCTION		
		NMBP-03-2016 Innovative and sustainable materials solutions for the substitution of critical raw materials in the electric power system	۳	
		NMBP-04-2017 Architectured / Advanced material concepts for intelligent bulk material structures	۳	
		NMBP-05-2017 Advanced materials and innovative design for improved functionality and aesthetic in high added value consumer goods	٣	
		CALL FOR ENERGY-EFFICIENT BUILDINGS		

Screenshot 12: E-Mail Alert / RSS Feed selection

#### E-Mail Alert

If a user has chosen to be informed via e-mail alert about new entries, he will receive an

advice as soon as a new entry has been published:



#### Screenshot 13: E-Mail notification

By following the link, details of the relevant entry will be displayed:

#### Offer

Back to list

#### Topics

EEB-03-2016 Integration of advanced technologies for heating and cooling at building and district level

NMBP-04-2017

Architectured / Advanced material concepts for intelligent bulk material structures

#### NMBP-05-2017

Advanced materials and innovative design for improved functionality and aesthetic in high added value consumer goods

#### Competences / Expertise

Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua. At vero eos et accusam et justo duo dolores et ea rebum. Stet clita kasd gubergren, no sea takimata sanctus est Lorem ipsum dolor sit amet. Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua. At vero eos et accusam et justo duo dolores et ea rebum. Stet clita kasd gubergren, no sea takimata sanctus est Lorem ipsum dolor sit amet.

Contact	
Name	
Organization	

#### Screenshot 14: Displayed Partner Offer

#### **RSS Feeds**

The RSS Feed option offers similar opportunities to the E-Mail alert. A feed of all partner

offers and searches as well as filtered by areas can be received.



Screenshot 15: Subscribed RSS Feeds

### 3.7 Managing Entries

Managing entries that are already in the PSF can be done by following the "entries" item on the left. The list of partner entries can be filtered for "search", "offer" and "offer/search" and the number of shown entries can be varied between 10, 25, 50 and 100. The entries can be searched for keywords (e.g. *NMBP* or *2018*) by entering those in the box on the right side. Entries that do not match the search parameter will be excluded from the list. All owned entries can be viewed, edited and deleted.

NMP TeAm						
GO TO PORTAL WEBSITE	>					
ENTRIES	>	Filter entries				
E-MAIL-ALERTS / RSS FEEDS	>	Search				
BROKERAGE	>	Show 10 - entries		S	earch:	
		Topics	Туре	Date	Approved	
		LC-NMBP-26-2018 CE-NMBP-25-2020	Search	06.04.2017 11:01:24		I 🖉   👁   🛍
		Showing 1 to 1 of 1 entries			Previous	1 Next

Screenshot 16: Search for Partner Entries

### 3.8 Search for Partner Entries

When searching for partner entries that are already published in the PSF, the user has to enter the webpage <u>http://nmp-partnersearch.eu/index.php?index=61</u>. If the item **SEARCH ENTRIES** is chosen, a new frame is opened. Here, the entries can be refined by several categories and the entry texts can be search for phrases as well.

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Screenshot 17: Search Partner Entries

### 3.9 Search for Partner Profiles

When searching for partner profiles that are already in the PSF, the user has to go to the webpage <a href="http://nmp-partnersearch.eu/index.php?index=62">http://nmp-partnersearch.eu/index.php?index=62</a>. If the item SEARCH <a href="http://nmp-partnersearch.eu/index.php?index=62">PROFILES</a> is chosen, a new frame is opened. Here, the entries can be refined by several categories and the entry texts can be search for phrases as well. The search parameters are realised according to the information that has been generated on the base of the organisation profiles and consist of the main business fields and competences of the registered users of the Partner Search Facility.

## **Search Profiles**

Search	Clear Search Filter		
Phrase:			
Country			
all			•
Partner Ty	ype:		
all			•
SIC-Code:			
all			•
Search	Clear Search Filter		

#### Screenshot 18: Search profiles

As the result of the search a list of entries that fit the search criteria will be displayed:

## **Profile Results**

Back to the search form

#### Search Results

Name	Туре	Country	Organisation
Peter Parker	Material Scientist (for inducement prize only)	Germany	Daily Mail
Clark Kent	All	Germany	Daily Planet

#### Screenshot 19: List of identified Organisations

By choosing one of the displayed names, detailed information about the organisation

appears:

## **User Profile**

back to search result

#### Clark Kent

Competences

No competences submitted

Contact

Clark Kent

------ Metropolis

Website: Email: Organisation: Daily Planet

#### Screenshot 20: Organization Profile

### 3.10 Navigation

On the left, the user can find six hyperlinks. The first one is **REGISTRATION** and offers the possibility to register as a user. Second is **LOGIN**, which allows logging in as a registered user. **SEARCH ENTRIES** will lead you to the search engine which will allow you to search the partner entry database using various search criteria. **SEARCH PROFILES** offers the opportunity to identify potential partners independent from the current call topics. The search parameters are realised according to the information that has been generated on the base of the organisation profiles and consist of the main business fields and competences of the registered users of the Partner Search Facility. The next link leads to the **LIST ENTRIES OFFERS** which will display all partner offers and the last link **LIST ENTRIES SEARCH** will likewise display **all** partner searches.

NMP TeAm

WELCOME SERVICES

Home >> Partner Search >> Login

PARTNER SEARCH

REGISTRATION LOGIN SEARCH ENTRIES SEARCH PROFILES LIST ENTRIES OFFERS LIST ENTRIES SEARCH

Screenshot 21 : User Navigation Box

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